

### your details

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|--|--|--|--|
| Introducers name                             | <input type="text"/>                                     | Company  | <input type="text"/>                                     |
| Introducer's Office tel.                     | <input type="text"/>                                     | Mobile tel.  | <input type="text"/>                                     |
| Introducer's contact details                 | Your email <input type="text"/>                          |  |  |
| Do you have FCA Consumer Credit permissions? | Yes <input type="checkbox"/> No <input type="checkbox"/> | Do you have FCA Debt Counselling permissions?                                | Yes <input type="checkbox"/> No <input type="checkbox"/> |
| FCA No.                                      | <input type="text"/>                                     | Please indicate how much you would like to earn from this introduction to us | £ <input type="text"/>                                   |
| Lenders already approached                   | <input type="text"/> (must be completed)                 |  |  |

### finance requirements

|   |  |   |  |                         |                      |
|---|--|---|--|-------------------------|----------------------|
| Amount required   | £ <input type="text"/>   | Term Required   | <input type="text"/>   | Date funds required by  | <input type="text"/> |
| Reason for advance  | Purchase <input type="checkbox"/> Remortgage <input type="checkbox"/>        | Are funds needed to finance the refurbishment works to the property? Yes <input type="checkbox"/> No <input type="checkbox"/> |  |                         |                      |
| Purpose of advance  | <input type="text"/>   |   |  |                         |                      |
| Reason for requesting refurbishment loan  | <input type="text"/>   |   |  |                         |                      |
| Charge to be taken  | First charge <input type="checkbox"/> Second charge <input type="checkbox"/> | Exit strategy   | Sale <input type="checkbox"/> Sale at auction <input type="checkbox"/> Refinance <input type="checkbox"/> Other <input type="checkbox"/> |                         |                      |
| Would you like Specialist Bridging Finance to provide a quote for the exit finance on this transaction? | Yes <input type="checkbox"/> No <input type="checkbox"/>                     |   |  |                         |                      |
| How will refurbishment finance be redeemed  | <input type="text"/>   |   |  | Expected repayment date | <input type="text"/> |

### applicant(s) details

| Applicant type  | Individual <input type="checkbox"/> Sole trader <input type="checkbox"/> Partnership <input type="checkbox"/> LLP <input type="checkbox"/> Limited Co. <input type="checkbox"/> | Company No.  | <input type="text"/>   |
|---|---|--|------------------------|
| Company name  | <input type="text"/>  | Trade / business type  | <input type="text"/>   |
| borrower / director one                                   |   | borrower / director two  |                        |
| No. of refurbishment projects previous completed?         | <input type="text"/>  | <input type="text"/>   |                        |
| Does applicant have experience of refurbishment projects? | Yes <input type="checkbox"/> No <input type="checkbox"/>  | Yes <input type="checkbox"/> No <input type="checkbox"/>   |                        |
| Full Name   | <input type="text"/>  | <input type="text"/>   |                        |
| Date of Birth   | <input type="text"/> <input type="text"/> <input type="text"/> Title <input type="text"/>   | <input type="text"/> <input type="text"/> <input type="text"/> Title <input type="text"/>                      |                        |
| Residential Address                                       | <input type="text"/>  |  |                        |
|   | <input type="text"/>  |  |                        |
|   | Postcode <input type="text"/>   |  |                        |
| Time at address   | <input type="text"/> yrs <input type="text"/> mths  | Marital status   | <input type="text"/>   |
| Nationality   | <input type="text"/>  |  |                        |
| Is applicant  | UK resident <input type="checkbox"/> Ex-pat <input type="checkbox"/> Foreign national <input type="checkbox"/>  | UK resident <input type="checkbox"/> Ex-pat <input type="checkbox"/> Foreign national <input type="checkbox"/> |                        |
| Contact details   | mobile <input type="text"/> work <input type="text"/>   | mobile <input type="text"/> work <input type="text"/>  |                        |
|   | email <input type="text"/>  |  |                        |
| Does applicant have a residential mortgage?               | Yes <input type="checkbox"/> No <input type="checkbox"/>  | Yes <input type="checkbox"/> No <input type="checkbox"/>   |                        |
| If Yes, mortgage balance                                  | £ <input type="text"/>  | Monthly payment  | £ <input type="text"/> |
| Any mortgage / credit arrears in the last 24 months?      | Yes <input type="checkbox"/> No <input type="checkbox"/>  | Yes <input type="checkbox"/> No <input type="checkbox"/>   |                        |
| Any court judgements / defaults in the last 24 months?    | Yes <input type="checkbox"/> No <input type="checkbox"/>  | Yes <input type="checkbox"/> No <input type="checkbox"/>   |                        |
| Personal net worth  | £ <input type="text"/>  |  |                        |
| Is Applicant  | Employed <input type="checkbox"/> Self employed <input type="checkbox"/> Retired <input type="checkbox"/>   | Employed <input type="checkbox"/> Self employed <input type="checkbox"/> Retired <input type="checkbox"/>      |                        |
| Occupation  | <input type="text"/>  |  |                        |
| Basic Annual Income                                       | £ <input type="text"/>  |  |                        |

## details of property offered as security

Property address   
Postcode

Property type  Commercial  Semi Commercial  Residential BTL  Residential HMO  If HMO, number of letting rooms

Property description

Title  Freehold  Leasehold  Lease years remaining  years Ex-Local Authority owned? Yes  No

If a flat/maisonette Number of floors in the block  Number of flats in the block  Floor number property is located on

Is property let? Yes  No  If Yes, no. of tenants  Annual rental income £

Is planning permission required for the proposed works? Yes  No

If Yes, has planning permission been obtained? Yes  No

Will occupants of the security be the applicant/a relative\*/an individual beneficiary of a Trust? Yes  No

Does the residential area of the property (including land) exceed 40% of the total property area? \*\* Yes  No

If security is a residential buy to let property, has any applicant ever lived in the property? Yes  No

If security is a residential buy to let property, has any applicant inherited the property? Yes  No

Current property value (bricks/mortar value only) £  Purchase price £  Date of purchase

If a remortgage, name of mortgagee  Amount owed £  Monthly payment £

Is the mortgage in arrears? Yes  No  If Yes, amount £  No. payments missed in the last year?

How long will it take to complete refurbishment works?  Estimated property value at the completion of refurbishment £

\* Related persons include Spouse, Common law marriage (including same sex, Parent, Brother, Sister, Child, Grandparent, Grandchild)

\*\* Area includes any external land plus the internal floor

Details of track record and experience in refurbishment projects

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Description of current use and proposed property use after completion

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Supporting information/documentation. If you are arranging the exit route with a re-finance, please provide proof of exit at the earliest opportunity

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## details of refurbishment works and approximate cost

| Details of refurbishment works | Estimated cost                              | Details of refurbishment works | Estimated cost                              |
|--------------------------------|---|--------------------------------|---|
|                                | £ <input style="width: 50px;" type="text"/> |                                | £ <input style="width: 50px;" type="text"/> |
|                                | £ <input style="width: 50px;" type="text"/> |                                | £ <input style="width: 50px;" type="text"/> |
|                                | £ <input style="width: 50px;" type="text"/> |                                | £ <input style="width: 50px;" type="text"/> |
|                                | £ <input style="width: 50px;" type="text"/> |                                | £ <input style="width: 50px;" type="text"/> |
|                                | £ <input style="width: 50px;" type="text"/> |                                | £ <input style="width: 50px;" type="text"/> |
|                                | £ <input style="width: 50px;" type="text"/> |                                | £ <input style="width: 50px;" type="text"/> |
|                                | £ <input style="width: 50px;" type="text"/> |                                | £ <input style="width: 50px;" type="text"/> |
|                                | £ <input style="width: 50px;" type="text"/> |                                | £ <input style="width: 50px;" type="text"/> |
|                                | £ <input style="width: 50px;" type="text"/> | <b>Total cost of works</b>     | £ <input style="width: 50px;" type="text"/> |

### please read to applicant(s)

Under the Data Protection Act I need to advise what will happen to the personal information you provide. Specialist Bridging Finance shall use it to obtain soft credit reference agency searches, and underwriting and processing your finance application. It will be kept on their computer systems and files. The information given may be recorded with one or more credit reference agencies, and used by Specialist Bridging Finance, their lenders or other companies for making credit decisions about you and other members of your household, for tracing debtors, for controlling fraud and money-laundering.

(ONLY READ IF MORE THAN 1 APPLICANT) You are disclosing information about a joint applicant, and you are confirming you are entitled to do so. An 'association' between joint applicants and between you and anyone you tell us is your financial partner will be created at the Credit Reference Agencies. This will link your financial records, each of which will be taken into account in all future applications by either or both of you until one of you successfully files a disassociation at the Credit Reference Agencies.

May we have your permission for the credit search and the storage of your personal information? (please tick this box when read)

**FORWARD TO US TODAY BY EITHER OF THE FOLLOWING METHODS**

**0800 810 1005**

**bridging@specialfinance.co.uk**