Asset & Liability Statement

SPECIALIST HUB
THE HOME OF SPECIALIST FINANCE

Use the Tab button on your keyboard to move between fields. Totals will automatically calculate

Applicant(s)/Business name ☐ Business ☐ Client

Assets

	First Borrower / Director / Guarantor	Second Borrower / Director / Guarantor
Value of residential address (if owned)	£	£
Total value of property assets	£	£
Estimated amount in bank accounts & savings	£	£
Estimated value of Stocks and shares / Gilts	£	£
Estimated value of Life Polices (surrender value only)	£	£
Estimated current value of your Pension investment	£	£

	Value	Asset Type	Value	Asset Type
Estimated value of any other assets, including personal possessions worth over £5,000 (also complete what the asset is)	£		£	
	£		£	
	£		£	
TOTAL ASSETS	£		£	

Liabilities

	First Borrower / Director / Guarantor	Second Borrower / Director / Guarantor
Outstanding balance on residential mortgage	£	£
Total amount of investment mortgages outstanding	£	£
Total balance of credit card debt	£	£
Total balance of loans/HP/other unsecured borrowing	£	£
Total amount of any personal guarantees provided	£	£
Any other liabilities not listed above	£	£
TOTAL LIABILITIES	£	£
ASSETS MINUS LIABILITIES	£	£

Declaration & Signature(s)

I / We declare the above to be true in all respects.

Signed **Date**

Return fully completed by email to commercial@specialisthub.co.uk or by fax to 01442 873847. Call 0800 810 1888 if you need assistance.

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