

unsecured loan decision in principle v6

your details

Introducers name Company
 Mobile No. Tel. No.
 Email address
 Do you have FCA Consumer Credit permissions? Yes No FCA No.

loan requirements & applicant(s) details

Loan amount £ Loan term months Loan Purpose

	borrower one	borrower two
D.o.B.	<input type="text"/> <input type="text"/> <input type="text"/> Title <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> Title <input type="text"/>
First name	<input type="text"/>	<input type="text"/>
Middle name(s)	<input type="text"/>	<input type="text"/>
Surname	<input type="text"/>	<input type="text"/>
Previous surname	<input type="text"/>	<input type="text"/>
No Dependents	<input type="text"/> Nationality <input type="text"/>	<input type="text"/> Nationality <input type="text"/>
Marital Status	<input type="text"/>	<input type="text"/>
Residential status	<input type="text"/>	<input type="text"/>
Tel No Home	<input type="text"/>	<input type="text"/>
Tel No Work	<input type="text"/>	<input type="text"/>
Tel No Mobile	<input type="text"/>	<input type="text"/>
Best number to call	<input type="text"/> Best time to call <input type="text"/>	<input type="text"/> Best time to call <input type="text"/>
Email	<input type="text"/>	<input type="text"/>
Employment type (3 years history required, continue in notes section)	<input type="text"/>	<input type="text"/>
Occupation	<input type="text"/>	<input type="text"/>
Employer name	<input type="text"/>	<input type="text"/>
Is position permanent?	Yes <input type="checkbox"/> No <input type="checkbox"/> Est. retirement age <input type="text"/>	Yes <input type="checkbox"/> No <input type="checkbox"/> Est. retirement age <input type="text"/>
In probationary period?	Yes <input type="checkbox"/> No <input type="checkbox"/> Shareholding held <input type="text"/> %	Yes <input type="checkbox"/> No <input type="checkbox"/> Shareholding held <input type="text"/> %
Time in employment	<input type="text"/> years <input type="text"/> mths Tax code <input type="text"/>	<input type="text"/> years <input type="text"/> mths Tax code <input type="text"/>
Annual income gross	<input type="text"/> £ Pay frequency <input type="text"/>	<input type="text"/> £ Pay frequency <input type="text"/>
Additional gross income	<input type="text"/> £ Pay frequency <input type="text"/>	<input type="text"/> £ Pay frequency <input type="text"/>
Employers address	Building name <input type="text"/> Building No. <input type="text"/> Postcode <input type="text"/>	Building name <input type="text"/> Building No. <input type="text"/> Postcode <input type="text"/>

address details (5 years history required - use a separate sheet if necessary)

Current Address			
Postcode		Time at this address	years months
Previous Address			
Postcode		Time at this address	years months

mortgage / rent details (if renting just provide monthly payment and arrears details)

Lender		Monthly payment	£		Current arrears	£	
Highest in last 12	£	Mortgage balance	£		Property value	£	
Purchase date		Property type	Terraced / Semi / Detached / Leasehold flat / Freehold flat / Maisonette / Commercial / Other				

bank details

Account type	BS Current / BS Savings / Bank Current / Bank Savings / Bank Deposit / Other	Bank account name	
Sort code	- -	Bank account No	
Which bank		Debit card	Yes <input type="checkbox"/> No <input type="checkbox"/>
		Overdraft	Yes <input type="checkbox"/> No <input type="checkbox"/>
		Time at bank	years months

existing credit (enter all existing credit, use a separate sheet if necessary)

Credit type	Lender	Credit limit	Balance	Monthly payment	Repay from loan?
					Yes <input type="checkbox"/> No <input type="checkbox"/>
					Yes <input type="checkbox"/> No <input type="checkbox"/>
					Yes <input type="checkbox"/> No <input type="checkbox"/>
					Yes <input type="checkbox"/> No <input type="checkbox"/>
					Yes <input type="checkbox"/> No <input type="checkbox"/>

Is any applicant currently in a Debt Management Programme?	Yes <input type="checkbox"/> No <input type="checkbox"/>	Council tax payment	£
--	--	---------------------	---

court judgement / default details (use a separate sheet if necessary)

Type	Registered by	Amount	Date registered	Debt settled	Date repaid
		£		Yes <input type="checkbox"/> No <input type="checkbox"/>	
		£		Yes <input type="checkbox"/> No <input type="checkbox"/>	
		£		Yes <input type="checkbox"/> No <input type="checkbox"/>	

Has any client named on this application ever been made bankrupt?	Yes <input type="checkbox"/> No <input type="checkbox"/>
---	--

please read to applicant(s)

Under the Data Protection Act I need to advise what will happen to the personal information you provide. Specialist Personal Finance (SPF) shall use it to obtain soft credit reference agency searches, and underwriting and processing your finance application. It will be kept on their computer systems and files. The information given may be recorded with one or more credit reference agencies, and used by SPF, their lenders or other companies for making credit decisions about you and other members of your household, for tracing debtors, for controlling fraud and money-laundering.

(ONLY READ IF MORE THAN 1 APPLICANT) You are disclosing information about a joint applicant, and you are confirming you are entitled to do so. An 'association' between joint applicants and between you and anyone you tell us is your financial partner will be created at the Credit Reference Agencies. This will link your financial records, each of which will be taken into account in all future applications by either or both of you until one of you successfully files a disassociation at the Credit Reference Agencies.

May we have your permission for the credit search and the storage of your personal information? (please tick this box when read)

FORWARD TO US TODAY BY EITHER OF THE FOLLOWING METHODS

0800 810 1005

unsecured@specialfinance.co.uk