

your details

Introducers name Company
 Introducer's Office tel. Mobile tel.
 contact details Your email
 Do you have FCA Consumer Credit permissions? Yes No Who will be providing advice to the applicant(s)? You SBF
 FCA No. Please indicate how much you would like to earn from this introduction to us
 Lenders already approached (must be completed)

finance requirements

Amount required Term Required Date funds required by
 Reason for advance Purchase Remortgage Are funds needed to finance the refurbishment works to the property? Yes No
 Purpose of advance
 Reason for requesting refurbishment loan
 Charge to be taken First charge Second charge Exit strategy Sale Sale at auction Refinance Other
 Would you like Specialist Bridging Finance to provide a quote for the exit finance on this transaction? Yes No
 How will refurbishment finance be redeemed Expected repayment date

applicant(s) details

Applicant type Individual Sole trader Partnership LLP Limited Co. Company No.
 Company name Trade / business type

borrower / director one		borrower / director two	
No. of refurbishment projects previous completed?	<input type="text"/>		<input type="text"/>
Does applicant have experience of refurbishment projects?	Yes <input type="checkbox"/> No <input type="checkbox"/>	Yes <input type="checkbox"/> No <input type="checkbox"/>	
Full Name	<input type="text"/>		<input type="text"/>
Date of Birth	<input type="text"/> <input type="text"/> <input type="text"/> Title <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> Title <input type="text"/>	
Residential Address	<input type="text"/>		<input type="text"/>
	<input type="text"/>		<input type="text"/>
	Postcode <input type="text"/>		Postcode <input type="text"/>
Time at address	<input type="text"/> yrs <input type="text"/> mths Marital status <input type="text"/>	<input type="text"/> yrs <input type="text"/> mths Marital status <input type="text"/>	
Nationality	<input type="text"/>		<input type="text"/>
Is applicant	UK resident <input type="checkbox"/> Ex-pat <input type="checkbox"/> Foreign national <input type="checkbox"/>	UK resident <input type="checkbox"/> Ex-pat <input type="checkbox"/> Foreign national <input type="checkbox"/>	
Contact details	mobile <input type="text"/> work <input type="text"/>	mobile <input type="text"/> work <input type="text"/>	
	email <input type="text"/>	email <input type="text"/>	
Does applicant have a residential mortgage?	Yes <input type="checkbox"/> No <input type="checkbox"/>	Yes <input type="checkbox"/> No <input type="checkbox"/>	
If Yes, mortgage balance	<input type="text"/> Monthly payment <input type="text"/>	<input type="text"/> Monthly payment <input type="text"/>	
Any mortgage / credit arrears in the last 24 months?	Yes <input type="checkbox"/> No <input type="checkbox"/>	Yes <input type="checkbox"/> No <input type="checkbox"/>	
Any court judgements / defaults in the last 24 months?	Yes <input type="checkbox"/> No <input type="checkbox"/>	Yes <input type="checkbox"/> No <input type="checkbox"/>	
Personal net worth	<input type="text"/>	<input type="text"/>	
Is Applicant	Employed <input type="checkbox"/> Self employed <input type="checkbox"/> Retired <input type="checkbox"/>	Employed <input type="checkbox"/> Self employed <input type="checkbox"/> Retired <input type="checkbox"/>	
Occupation	<input type="text"/>	<input type="text"/>	
Basic Annual Income	<input type="text"/>	<input type="text"/>	

details of property offered as security

Property address	<input style="width: 100%;" type="text"/>			Postcode	<input style="width: 100%;" type="text"/>
Property type	Commercial <input type="checkbox"/>	Semi Commercial <input type="checkbox"/>	Residential BTL <input type="checkbox"/>	Residential HMO <input type="checkbox"/>	If HMO, number of letting rooms <input style="width: 50px;" type="text"/>
Property description	<input style="width: 100%;" type="text"/>				
Title	Freehold <input type="checkbox"/>	Leasehold <input type="checkbox"/>	Lease years remaining <input style="width: 50px;" type="text"/> years	Ex-Local Authority owned?	Yes <input type="checkbox"/> No <input type="checkbox"/>
If a flat/maisonette	Number of floors in the block <input style="width: 50px;" type="text"/>	Number of flats in the block <input style="width: 50px;" type="text"/>	Floor number property is located on <input style="width: 50px;" type="text"/>		
Is property let?	Yes <input type="checkbox"/> No <input type="checkbox"/>	If Yes, no. of tenants <input style="width: 50px;" type="text"/>	Annual rental income	£ <input style="width: 100px;" type="text"/>	
Is planning permission required for the proposed works?	Yes <input type="checkbox"/> No <input type="checkbox"/>				
If Yes, has planning permission been obtained?	Yes <input type="checkbox"/> No <input type="checkbox"/>				
Will occupants of the security be the applicant/a relative*/an individual beneficiary of a Trust?	Yes <input type="checkbox"/> No <input type="checkbox"/>		* Related persons include Spouse, Common law marriage (including same sex, Parent, Brother, Sister, Child, Grandparent, Grandchild)		
Does the residential area of the property (including land) exceed 40% of the total property area? **	Yes <input type="checkbox"/> No <input type="checkbox"/>				
If security is a residential buy to let property, has any applicant ever lived in the property?	Yes <input type="checkbox"/> No <input type="checkbox"/>				
If security is a residential buy to let property, has any applicant inherited the property?	Yes <input type="checkbox"/> No <input type="checkbox"/>		** Area includes any external land plus the internal floor		
Current property value (bricks/mortar value only)	£ <input style="width: 100px;" type="text"/>	Purchase price	£ <input style="width: 100px;" type="text"/>	Date of purchase	<input style="width: 100px;" type="text"/>
If a remortgage, name of mortgagee	<input style="width: 100px;" type="text"/>	Amount owed	£ <input style="width: 100px;" type="text"/>	Monthly payment	£ <input style="width: 100px;" type="text"/>
Is the mortgage in arrears?	Yes <input type="checkbox"/> No <input type="checkbox"/>	If Yes, amount	£ <input style="width: 100px;" type="text"/>	No. payments missed in the last year?	<input style="width: 50px;" type="text"/>
How long will it take to complete refurbishment works?	<input style="width: 100px;" type="text"/>	Estimated property value at the completion of refurbishment	£ <input style="width: 100px;" type="text"/>		
Details of track record and experience in refurbishment projects					
<input style="width: 100%; height: 20px;" type="text"/>					
<input style="width: 100%; height: 20px;" type="text"/>					
<input style="width: 100%; height: 20px;" type="text"/>					
Description of current use and proposed property use after completion					
<input style="width: 100%; height: 20px;" type="text"/>					
<input style="width: 100%; height: 20px;" type="text"/>					
<input style="width: 100%; height: 20px;" type="text"/>					
Supporting information/documentation. If you are arranging the exit route with a re-finance, please provide proof of exit at the earliest opportunity					
<input style="width: 100%; height: 20px;" type="text"/>					
<input style="width: 100%; height: 20px;" type="text"/>					

details of refurbishment works and approximate cost

Details of refurbishment works	Estimated cost	Details of refurbishment works	Estimated cost
<input style="width: 100%; height: 20px;" type="text"/>	£ <input style="width: 50px;" type="text"/>	<input style="width: 100%; height: 20px;" type="text"/>	£ <input style="width: 50px;" type="text"/>
<input style="width: 100%; height: 20px;" type="text"/>	£ <input style="width: 50px;" type="text"/>	<input style="width: 100%; height: 20px;" type="text"/>	£ <input style="width: 50px;" type="text"/>
<input style="width: 100%; height: 20px;" type="text"/>	£ <input style="width: 50px;" type="text"/>	<input style="width: 100%; height: 20px;" type="text"/>	£ <input style="width: 50px;" type="text"/>
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<input style="width: 100%; height: 20px;" type="text"/>	£ <input style="width: 50px;" type="text"/>	<input style="width: 100%; height: 20px;" type="text"/>	£ <input style="width: 50px;" type="text"/>
		Total cost of works	£ <input style="width: 50px;" type="text"/>

please read to applicant(s)

Under the Data Protection Act I need to advise what will happen to the personal information you provide. Specialist Bridging Finance shall use it to obtain soft credit reference agency searches, and underwriting and processing your finance application. It will be kept on their computer systems and files. The information given may be recorded with one or more credit reference agencies, and used by Specialist Bridging Finance, their lenders or other companies for making credit decisions about you and other members of your household, for tracing debtors, for controlling fraud and money-laundering.

(ONLY READ IF MORE THAN 1 APPLICANT) You are disclosing information about a joint applicant, and you are confirming you are entitled to do so. An 'association' between joint applicants and between you and anyone you tell us is your financial partner will be created at the Credit Reference Agencies. This will link your financial records, each of which will be taken into account in all future applications by either or both of you until one of you successfully files a disassociation at the Credit Reference Agencies.

May we have your permission for the credit search and the storage of your personal information?

(please tick this box when read)

FORWARD TO US TODAY BY EITHER OF THE FOLLOWING METHODS

0800 810 1005

bridging@specialfinance.co.uk