



Quote request - BTL Limited Company

If you wish to obtain a rate indication or Bridging terms, please complete Section 1 only. For formal terms of the rest of our products, please complete all sections.

Section 1

Broker / Packager name	<input type="text"/>	Date	<input type="text"/>
Your BDM	<input type="text"/>		
Broker / Packager email	<input type="text"/>		
Borrower(s) name	<input type="text"/>		
Security address <small>(Please complete a schedule A when there is more than a single property proposed as Security)</small>	<input type="text"/>		
Security value	<input type="text"/>	If Second Charge, please state outstanding first charge balance	<input type="text"/>
Required Castle Trust Bank loan amount	<input type="text"/>		
Is this a refinancing of an existing Castle Trust Bank loan?	<input type="checkbox"/> Yes	<input type="checkbox"/> No	If yes, what is the case number: <input type="text"/>
Product type	<input type="checkbox"/> Roll-up	<input type="checkbox"/> Serviced	<input type="checkbox"/> Blend
	<input type="checkbox"/> Bridging	<input type="checkbox"/> TermTen	<input type="checkbox"/> SVR (refinance only)
Product variant	<input type="checkbox"/> Bridge	<input type="checkbox"/> Term	<input type="checkbox"/> TermTen
Loan term	<input type="text"/>		

Section 2

Internal use only - PF

Ltd Company registration number	<input type="text"/>	Country of registration	<input type="text"/>	
Please list the Directors	Name	% of equity	Nationality	Residence
	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Please list any shareholders (including corporate shareholders) who are not Directors	Name	% of equity	Nationality	Residence
	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

Will any Director, shareholder or connected person reside in any of the property offered as Security? Yes No

If **yes**, please provide details

If there is a supporting company structure document, please attach it to this form

Purpose of the Castle Trust loan

Express Service?

Yes No (Title insurance fee and £300 arrangement fee are required, see our website)

What is the Borrower's repayment strategy?

If second charge is requested, provide the third party lender first charge details below

Which lender will hold the first charge?

Mortgage type

Fixed Tracker Other (please state) Interest rate

Expiry date of fixed or tracker rate

Term of mortgage remaining unexpired (years)

Security details

Monthly rental income

Optional additional monthly payment

Number of bedrooms

Detached Semi-detached Terraced Flat Studio If studio, m²

Freehold Leasehold Years left on lease

Holiday Let Student Let HMO

If Security is an HMO, please provide the details below

Number of lettable rooms

How many kitchens at the Security?

How many storeys does the Security have?

Is the Security a purpose built HMO?

Yes No

Is the primary lender aware that the Security is an HMO?

Yes No

Will the Borrower(s) hold the relevant HMO licence upon completion?

Castle Trust Bank will require verification via the conveyancing solicitor

Yes No

Is there any other information that Castle Trust Bank should be aware of?

Important information

Loans are subject to status, terms and conditions. The customer must repay the loan by the end of the term. If the customer has not repaid the loan by the end of its term and either does not have sufficient savings or is not able to arrange another mortgage, then they will need to sell their property. Property may be repossessed if the loan is not paid when due. This communication is for authorised intermediaries only. This information has not been approved for use with customers and is not intended for public or customer use.

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