

Application Form

In order for us to complete the application assessment administrative requirements, including those required in order to comply with UK anti-money laundering rules and regulations, we will complete checks electronically wherever possible in order to minimise the time it takes to complete our assessment of your application. In certain circumstances, however, it may be necessary to request additional information or documentation, which may need to be certified.

Application Details	
DIP Ref. No: <small>Confirmed on your initial agreement</small>	
Applicant Name 1:	Applicant Name 2:
Limited Company (if applicable):	LLP Name (if applicable):
Company Number:	
Trust or Partnership Details (if applicable)	
Full Name of Trust:	Date of Partnership or Trust Deed <input type="text" value="D"/> <input type="text" value="D"/> <input type="text" value="M"/> <input type="text" value="M"/> <input type="text" value="Y"/> <input type="text" value="Y"/>
List of Directors, Partners, Trustees or Equivalent (list all)	
Name:	% of Shares (or equivalent) Held:
Name:	% of Shares (or equivalent) Held:
Name:	% of Shares (or equivalent) Held:
Name:	% of Shares (or equivalent) Held:
Name:	% of Shares (or equivalent) Held:
Name:	% of Shares (or equivalent) Held:
Name:	% of Shares (or equivalent) Held:
Where the names, residential addresses (for the last 3 years), nationality and dates of birth of the above-named directors, partners, trustees (or equivalent) are not a matter of public record, please supply this information with this form.	

Employment Details				Employment Details			
Applicant 1				Applicant 2			
First Name:				First Name:			
Surname:				Surname:			
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Employed	Self-employed	Unemployed	Retired	Employed	Self-employed	Unemployed	Retired
Employer or Business Name:				Employer or Business Name:			
Occupation/Sector:				Occupation/Sector:			
Business Address:				Business Address:			
Postcode:				Postcode:			
Employment Start Date: <input type="text" value="DDMMYY"/>				Employment Start Date: <input type="text" value="DDMMYY"/>			
Basic Gross Income (PA): £				Basic Gross Income (PA): £			
Other Gross Income (PA): £				Other Gross Income (PA): £			
Please specify other income:				Please specify other income:			
National Insurance No: <input type="text" value="□□□□□□□□"/>				National Insurance No: <input type="text" value="□□□□□□□□"/>			
If less than 12 months at current employment please complete the following:				If less than 12 months at current employment please complete the following:			
Former Employer:				Former Employer:			
Occupation/Sector:				Occupation/Sector:			
Employment Start Date: <input type="text" value="DDMMYY"/>				Employment Start Date: <input type="text" value="DDMMYY"/>			
Employment End Date: <input type="text" value="DDMMYY"/>				Employment End Date: <input type="text" value="DDMMYY"/>			
How was your wealth accumulated – please provide detailed explanation							
Applicant 1				Applicant 2			

Credit Commitments

Applicant 1 <small>(these include Switch/Visa Debit card/Mastercard/Amex/Diners cards/ store cards/other cards/current accounts/bank loans/other loans/savings accounts/secured loans)</small>	Applicant 2 <small>(these include Switch/Visa Debit card/Mastercard/Amex/Diners cards/ store cards/other cards/current accounts/bank loans/other loans/savings accounts/secured loans)</small>
Commitment 1:	Commitment 1:
Type of Commitment:	Type of Commitment:
Name the Commitment is in:	Name the Commitment is in:
Name of Lender/Company:	Name of Lender/Company:
End Date of Loan: <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	End Date of Loan: <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Monthly Repayment: £	Monthly Repayment: £
Balance Outstanding: £	Balance Outstanding: £
Paid on Completion? <input type="checkbox"/> Y <input type="checkbox"/> N	Paid on Completion? <input type="checkbox"/> Y <input type="checkbox"/> N
Commitment 2:	Commitment 2:
Type of Commitment:	Type of Commitment:
Name the Commitment is in:	Name the Commitment is in:
Name of Lender/Company:	Name of Lender/Company:
End Date of Loan: <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	End Date of Loan: <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Monthly Repayment: £	Monthly Repayment: £
Balance Outstanding: £	Balance Outstanding: £
Paid on Completion? <input type="checkbox"/> Y <input type="checkbox"/> N	Paid on Completion? <input type="checkbox"/> Y <input type="checkbox"/> N
Commitment 3:	Commitment 3:
Type of Commitment:	Type of Commitment:
Name the Commitment is in:	Name the Commitment is in:
Name of Lender/Company:	Name of Lender/Company:
End Date of Loan: <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	End Date of Loan: <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Monthly Repayment: £	Monthly Repayment: £
Balance Outstanding: £	Balance Outstanding: £
Paid on Completion? <input type="checkbox"/> Y <input type="checkbox"/> N	Paid on Completion? <input type="checkbox"/> Y <input type="checkbox"/> N

Credit Commitments (cont.)	
Applicant 1	Applicant 2
Commitment 4:	Commitment 4:
Type of Commitment:	Type of Commitment:
Name the Commitment is in:	Name the Commitment is in:
Name of Lender/Company:	Name of Lender/Company:
End Date of Loan: <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	End Date of Loan: <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Monthly Repayment: £	Monthly Repayment: £
Balance Outstanding: £	Balance Outstanding: £
Paid on Completion? <input type="checkbox"/> Y <input type="checkbox"/> N	Paid on Completion? <input type="checkbox"/> Y <input type="checkbox"/> N
Commitment 5:	Commitment 5:
Type of Commitment:	Type of Commitment:
Name the Commitment is in:	Name the Commitment is in:
Name of Lender/Company:	Name of Lender/Company:
End Date of Loan: <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	End Date of Loan: <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Monthly Repayment: £	Monthly Repayment: £
Balance Outstanding: £	Balance Outstanding: £
Paid on Completion? <input type="checkbox"/> Y <input type="checkbox"/> N	Paid on Completion? <input type="checkbox"/> Y <input type="checkbox"/> N
Other Outgoings:	Other Outgoings:

Personal Monthly Commitments			
	Applicant 1	Applicant 2	Joint
Electricity	£	£	£
Gas:	£	£	£
Water:	£	£	£
Telephone:	£	£	£
Food:	£	£	£
Child Care:	£	£	£
Fuel:	£	£	£
Insurance:	£	£	£
Social:	£	£	£
Clothing:	£	£	£
Other Regular Expenses:	£	£	£
Total of all Commitments:	£	£	£

Accountant's Details	
Company Name:	Accountant's Name:
Telephone:	Email:
Address:	
Postcode:	

Solicitor's Details

Purchase Application: Y N
 Would you like an HTB Solicitor to provide representation?

If no, please provide details of your nominated Solicitor:

Company Name:	Solicitor's Name:
Telephone:	Email:
Address:	
Postcode:	

Broker Fee Deduction

By signing this declaration you acknowledge that we will pay the fee detailed below directly to your mortgage broker on completion. The broker fee will be deducted from the Net mortgage advance.

Broker/Intermediary Name:	A Fee Amounting to: £
Your broker will be acting as your agent. If your broker is not the intermediary who submitted the application to Hampshire Trust Bank Plc, we will pay any broker fee to the submitting intermediary and not direct to your broker. It is not a condition of the advance that any broker fees are payable and any broker fee is a matter for agreement between you and your broker.	

News and Marketing

We will never share your information with third parties for marketing purposes. We will never send you marketing about products or services from third parties. We would like to send you news and other information about us, our products and our services.

Please tick the boxes below showing how you would like to receive this. If you change your mind at any time then let us know and we will update your preferences. We will use your contact details that you or your broker provided to us in the Decision in Principle Proposal Form – however you may provide us with different contact details at any time.

For Individual Borrowers		For Companies, LLPs, SIPP, Trusts and other Borrowers
Applicant 1	Applicant 2	
<input type="checkbox"/> e-mail	<input type="checkbox"/> e-mail	<input type="checkbox"/> e-mail
<input type="checkbox"/> telephone	<input type="checkbox"/> telephone	<input type="checkbox"/> telephone
<input type="checkbox"/> post	<input type="checkbox"/> post	<input type="checkbox"/> post
<input type="checkbox"/> text message	<input type="checkbox"/> text message	<input type="checkbox"/> text message

Declaration

Please note that it is a criminal offence to knowingly or recklessly give false, inaccurate or misleading information when applying for a loan. If you provide such information, you may be reported to the police and prosecuted. As a responsible lender Hampshire Trust Bank Plc will carefully assess the information you have provided or which has been provided by your agent whether in the application form or in other correspondence, emails and conversations, in order to decide whether or not to make you an offer of a Loan. It is important you ensure that all statements you make in this form and other documents in connection with your application are full and accurate and are correct and that you have read and understood the contents of this declaration.

Please be aware that in processing your application, Hampshire Trust Bank Plc may share your information with parties with whom the bank has a contractual relationship, to facilitate making a credit decision.

- I/We authorise Hampshire Trust Bank Plc (the "Bank") to:
 - (a) make such enquiries of any person or organisation (including my/our existing or previous mortgage lenders), as the Bank considers necessary in connection with this application; and
 - (b) give out information about me/us if you have a duty to do so or if law allows you to do so.
- I/We understand that if I/We give the Bank false or incomplete information and the Bank suspects fraud, then the Bank will record this and notify such parties as is necessary for the Bank to comply with its legal and regulatory responsibilities; and
- I/We authorise our solicitors or licensed conveyancer acting on my/our behalf to disclose to the Bank or its solicitor, and confirm that the Bank is authorised to disclose to my/our solicitors or licensed conveyancer, any information relating to this application, and
- I/We confirm that I/We waive or give up any right to claim solicitor/client confidentiality or legal privilege in respect of such information; and
- I/We acknowledge and understand that the Bank, as a responsible lender, will take a proactive approach to ensuring that appropriate action is taken to prevent arrears from becoming unmanageable; and
- I/We acknowledge and understand that the Bank needs to be able to contact some or all of the following in connection with any Loan that I/We may have with the Bank, or any potential loan that I/we have applied for with the Bank, namely: my/our solicitors, (where appropriate) the intermediary who introduced me/our Loan to the Bank and the insurance company(ies) that has/have insured the property(ies) that I/We have provided to the Bank as security for my/our Loan or potential loan.
- Accordingly, I/We irrevocably confirm that until our Loan has been repaid in full, the Bank and its successors and assigns may contact and disclose to any of the above mentioned person(s) or organisation(s) as they may consider reasonably necessary and request from such person(s) or organisations in dealing with the repayment or refinance of my/our Loan(s) with the Bank and/or in connection with the insurance of the property(ies) which comprises the Bank's security.
- By signing this Form, I/We confirm that the information provided is true, accurate and correct and I/We declare that the information relating to my/our income and outgoings and assets and liabilities is true and accurate and that I/We am/are financially able to meet all my/our financial commitments including any interest payments I/We will be required to make on my/our Loan.
- I/We acknowledge having received and read a copy of the Fair Processing Notice and Credit Reference Agency Information Notice that was provided to me/us at the time that we completed the Decision in Principle Proposal Form and that I/We understand the basis upon which my/our information will be used and shared and that I/We are satisfied to proceed with this application.

Declaration (cont.)	
Applicant 1	Applicant 2
Borrower/Director Signature:	Borrower/Director Signature:
Print Name:	Print Name:
Company Name:	Company Name:
Date of Signature: <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	Date of Signature: <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>

Please note that in order to fully progress this application, we require you to complete and provide all of the information as detailed in the Decision in Principle previously provided.