Bridging Finance
Personal assets and liabilities statement

Precise Mortgages

Statement of financial position as at:	/	/

Applicant/director 1 details	Applicant/director 2 details
Applicant/director 1 name	Applicant/director 2 name
Director 3 name	Director 4 name
Current property address	
Postcode	Mortgage application number

Assets (£)

Value of current property	£
Number of buy to let properties	Please give details overleaf
Value of commercial property/ies	£
Cash deposits	£
This covers cash held in a deposit account or share account with a building society, bank account, Post Office or similar account	

Equities/investments

Public company shares	£
Debtors	£
Other investments	£

Vehicles/boats/aircraft

£
£
£

Personal effects/other assets
(e.g. personal belongings of value, jewellery, furniture, stamp collection, animals etc, please specify)

£
£
£

Total value of assets	£

Liabilities (£)
(Please provide a breakdown of property portfolio where applicable)

Residential mortgage loan	£
Buy to let loans	£
Total commercial loan size	£
Current overdraft(s)	£
Credit card balance(s)	£
Unsecured loans	£
Hire purchase	£

Other liabilities
(e.g. directors loan(s), maintenance etc, please specify)

£
£
£
£
£
£
£
£
£
£

Total liabilities	£

Signatures and declarations

We reserve the right to request evidence of the details provided.
I/We declare that this asset and liability statement is a true and correct description of my/our position.

Signature (applicant/director 1)	Signature (applicant/director 2)
Date	Date
Signature (director 3)	Signature (director 4)
Date	Date

Property portfolio

Full property address	Name of lender	Estimated value £	Current debt £	Current monthly mortgage payment £	Current monthly rental received £

YOUR HOME MAY BE REPOSESSED IF YOU DO NOT KEEP UP REPAYMENTS ON YOUR MORTGAGE

We can provide literature in large print, Braille and audio tape. Please ask us for this leaflet in an alternative format if you need it.

00296 (6.1)